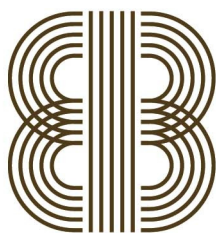


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**E. BON HOLDINGS LIMITED**

(Incorporated in the Cayman Islands with limited liability)

**怡邦行控股有限公司**

(Stock Code: 599)

**REVISED EXPECTED TIMETABLE IN RELATION TO  
PROPOSED BONUS ISSUE OF SHARES AND  
PROPOSED CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement of the E. Bon Holdings Limited (the “Company”) dated 19 January 2016 in relation to the proposed Bonus Issue (the “Announcement”). Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcement.

**CHANGE IN BOARD LOT SIZE**

In order to increase the value of each board lot of the Shares after the Bonus Issue, as well as to reduce transaction and registration costs incurred by the Shareholders and investors of the Company, the Board proposed to change the board lot size for trading in the Shares from 2,000 Shares to 4,000 Shares with effect from 9:00 a.m. on Tuesday, 29 March 2016, subject to the fulfillment of the conditions of the Bonus Issue as set out in the section headed “Conditions of the proposed Bonus Issue” in the Announcement.

Based on the closing price of HK\$1.370 per Share as quoted on the Stock Exchange as at 16 February 2016 (equivalent to a theoretical ex-entitlement price of approximately HK\$0.685 per Share upon the allotment of the Bonus Shares), the market value of each board lot of 2,000 Shares is estimated to be approximately HK\$1.370 upon the allotment of the Bonus Shares. With the change in board lot size to be implemented, the market value of each board lot of 4,000 Shares (instead of 2,000 Shares) is estimated to be approximately HK\$2.740 based on the theoretical ex-entitlement price of approximately HK\$0.685 per Share. The change in board lot size (the “Change in Board Lot Size”) is not expected to result in any odd lots other than those that already exist as one (1) existing board lot of 2,000 existing Shares will become one (1) new board lot of 4,000 Shares after the allotment and issue of the Bonus Shares.

The Change in Board Lot Size will not result in any change in the relative rights of the Shareholders. The Directors consider such change in board lot size is in the interests of the Company and the Shareholders as a whole.

All existing share certificates in board lot of 2,000 shares will remain good evidence of the legal title to the Shares and continue to be valid for delivery, transfer, trading and settlement purposes. No new share certificates for existing Shareholders will be issued as a result of the Change in the Board Lot Size, and therefore no arrangement for free exchange of existing share certificates in board lot size 2,000 shares to new share certificate in board lot size of 4,000 shares is necessary.

## REVISED EXPECTED TIMETABLE

In view of the Change in the Board Lot Size, the Company hereby sets out the revised timetable for the Bonus Issue and the Change in the Board Lot Size as follows:

	<b>Date (2016)</b>
Latest time for lodging transfer of Shares for registration in order to be entitled to attend EGM	4:30 p.m., Tuesday, 8 March
Latest time to return form of proxy for EGM	10:00 a.m., Wednesday, 9 March
Closure of Register of Members for determining the identity of the shareholders who are entitled to attend and vote at EGM	From Wednesday, 9 March to Friday, 11 March (both days inclusive)
Date and time of EGM	10:00 a.m., Friday, 11 March
Publication of poll results announcement of EGM	Friday, 11 March
Last day of dealings in Shares on an cum-entitlement basis relating to the Bonus Issue	Monday, 14 March
First day of dealings in Shares on an ex-entitlement basis in relating to the Bonus Issue	Tuesday, 15 March
Latest time for lodging transfers of Shares for registration in order to qualify for the Bonus Issue	4:30 p.m., Wednesday, 16 March
Closure of Register of Members for determining entitlement to the Bonus Issue	From Thursday, 17 March to Friday, 18 March (both days inclusive)
Record Date for determination of entitlement to the Bonus Shares	Friday, 18 March
Register of Members re-opens	Monday, 21 March
Certificates of the Bonus Shares to be despatched	Thursday, 24 March
Dealing in Bonus Share commences	9:00 a.m., Tuesday, 29 March
Effective date of change of board lot size from 2,000 shares to 4,000 shares	9:00 a.m., Tuesday, 29 March

All times stated in this announcement refer to Hong Kong times. Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied by the Company. Any consequential changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

By Order of the Board  
**E. Bon Holdings Limited**  
Tse Sun Fat, Henry  
*Chairman*

Hong Kong, 18 February 2016

*As at the date hereof, the Board of Directors comprises eight Directors, of which five are Executive Directors, namely Messrs. TSE Sun Fat, Henry, TSE Sun Wai, Albert, TSE Sun Po, Tony, TSE Hon Kit, Kevin and LAU Shiu Sun and three are Independent Non-executive Directors, namely Messrs. LEUNG Kwong Kin, J.P., WONG Wah, Dominic and WAN Sze Chung.*