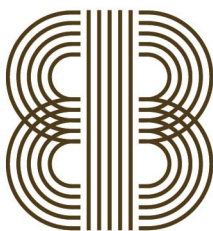


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E. BON HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
怡邦行控股有限公司

(Stock Code: 599)

**DELAY IN RESULTS ANNOUNCEMENT
AND
DELAY IN DESPATCH OF ANNUAL REPORT
AND
POSTPONEMENT OF ANNUAL GENERAL MEETING**

Reference is made to the announcements of the Company made on 26 June 2012, 4 July 2012 and 19 July 2012 respectively.

The board of directors (the “Board”) of E. Bon Holdings Limited (the “Company”) announces a delay in the publication of the financial results, despatch of annual report and convention of annual general meeting for the year ended 31 March 2012.

Trading in the shares of the Company’s shares on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) was suspended at the request of the Company with effect from 1:00 p.m. on 29 June 2012 as a result of the resignation of the Company’s auditors Grant Thornton. As announced by the Company on 19 July 2012, the Company has appointed PricewaterhouseCoopers (“PwC”) and PwC has accepted the appointment as the Company’s auditors until the forthcoming Annual General Meeting (the “AGM”) of the Company.

The Company is working closely with PwC in its audit process with an aim to resume the trading of Company’s shares as soon as possible. However, given the time that PwC would need to complete its audit, it is practically impossible for the Company’s shareholders to approve the Company’s consolidated financial statements at the AGM on 4 September 2012 as originally proposed by the Board in the Company’s announcement on 29 June 2012. The Company will publish further announcement to inform the shareholders on the dates of announcement of its annual results, despatch of annual reports, the AGM in due course, once the audit is completed.

The delay in the publication of the announcement of the annual results and the despatch of the annual report constitute breaches of Rules 13.49(1) and 13.46(2) respectively of the Rules Governing the Listing of Securities on the Stock Exchange.

Furthermore, pending on the completion of the audit and the approval of the shareholders at the AGM, the Board opined that there was no reason to change the proposed dividend in the sum of HK2.0 cents per share as proposed in its announcement of 29 June 2012.

Trading in the shares of the Company will continue to be suspended until further notice. Nevertheless, the Company will continue to liaise with the Stock Exchange on this matter and will try its best endeavour to resume the trading of its shares as soon as the audit is completed.

Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities and shares of the Company.

By Order of the Board
E. Bon Holdings Limited
TSE Sun Fat, Henry
Chairman

Hong Kong, 7 August 2012

As at the date hereof, the Board of Directors comprises nine Directors, of which six are Executive Directors, namely Messrs. TSE Sun Fat, Henry, TSE Sun Wai, Albert, TSE Sun Po, Tony, TSE Hon Kit, Kevin, LAU Shiu Sun and YICK Kai Chung and three are Independent Non-executive Directors, namely Messrs. LEUNG Kwong Kin, J.P., WONG Wah, Dominic and WAN Sze Chung.