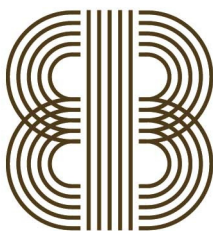


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E. BON HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
怡邦行控股有限公司

(Stock Code: 599)

CHANGE OF BOOK CLOSURE PERIOD

Reference is made to the announcements of the Company dated 22 June 2012, 29 June 2012, 4 July 2012, 19 July 2012 and 7 August 2012 respectively.

The board of directors (the “Board”) of E. Bon Holdings Limited (the “Company”) announces a change of book closure period.

As set out in the annual results announcement of the Company dated 22 June 2012, the annual general meeting (the “AGM”) was scheduled to be held on 4 September 2012. For the purpose of determining shareholders who are entitled to attend and vote at the AGM, the register of members of the Company was scheduled to be closed from 31 August 2012 to 4 September 2012, both days inclusive. For the purpose of determining shareholders who are qualified for the Final Dividend, the register of members of the Company was scheduled to be closed from 11 September 2012 to 14 September 2012, both days inclusive.

As stated in the Company’s announcement dated 7 August 2012, because of the change of the Company’s auditors in July 2012, it is practically impossible to hold the AGM on 4 September 2012 as proposed by the Board on 22 June 2012 although the Board opined that there was no reason to change the proposed final dividend in the sum of HK2.0 cents per share. In the circumstances, publication of the financial results, despatch of annual report and convention of AGM for the year ended 31 March 2012 have to be delayed.

Following the appointment of PricewaterhouseCoopers (“PwC”) on 19 July 2012 as the Company’s auditors until the forthcoming AGM, the Company has been working diligently and co-operating closely with PwC in its audit process. For the sake of good order, it necessarily follows that the book closure period for the AGM previously proposed and the proposed book closure date of Dividend must be withdrawn and cancelled. At present, given that the audit is ongoing, the Company is not in the position to determine the book closure periods. The Company shall make further announcement on the financial results, despatch of the annual report, and the new date of AGM and the new book closure periods after the audit has been duly completed.

In the meantime, trading in the shares of the Company will continue to be suspended until further notice. The Company will liaise with the Stock Exchange on this matter and will try its best endeavour to resume the trading of its shares as soon as the audit is completed.

Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities and shares of the Company.

By Order of the Board
E. Bon Holdings Limited
TSE Sun Fat, Henry
Chairman

Hong Kong, 5 September 2012

As at the date hereof, the Board of Directors comprises nine Directors, of which six are Executive Directors, namely Messrs. TSE Sun Fat, Henry, TSE Sun Wai, Albert, TSE Sun Po, Tony, TSE Hon Kit, Kevin, LAU Shiu Sun and YICK Kai Chung and three are Independent Non-executive Directors, namely Messrs. LEUNG Kwong Kin, J.P., WONG Wah, Dominic and WAN Sze Chung.