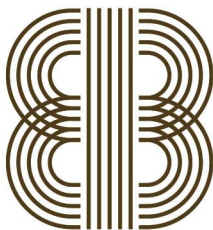


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E. BON HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

怡邦行控股有限公司

(Stock Code: 599)

PROFIT WARNING

This Announcement is made by E. Bon Holdings Limited (the ‘Company’, together with its subsidiaries, the ‘Group’) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the ‘Listing Rules’) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap 571 Laws of Hong Kong) (the ‘SFO’).

The Board of Directors of the Company (the ‘Board’) wishes to announce to the shareholders of the Company and potential investors that preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 March 2014 indicates that the Group would record a significant decline in profit for the year ended 31 March 2014 as compared to the year ended 31 March 2013 as a result of a decrease in turnover due to a slowdown of the second-hand residential property market; and a drop in profit due to increase in operating expenses especially rent increases for retail shops, and also an appreciation of Euros against Hong Kong Dollars.

The information contained in this Announcement is based only on the Board’s preliminary assessment after reviewing the unaudited consolidated management accounts of the Group for the year ended 31 March 2014, which are currently under review by the Company’s auditors; and the Company expects to announce its audited consolidated financial results for the year ended 31 March 2014 in June 2014. Therefore the actual financial results for the year ended 31 March 2014 may differ from the information set out in this Announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares of the Company.

By Order of the Board
E. Bon Holdings Limited
Tse Sun Fat, Henry
Chairman

Hong Kong, 11 June 2014

As at the date hereof, the Board of Directors comprises eight Directors, of which five are Executive Directors, namely Messrs. TSE Sun Fat, Henry, TSE Sun Wai, Albert, TSE Sun Po, Tony, TSE Hon Kit, Kevin and LAU Shiu Sun and three are Independent Non-executive Directors, namely Messrs. LEUNG Kwong Kin, J.P., WONG Wah, Dominic and WAN Sze Chung.