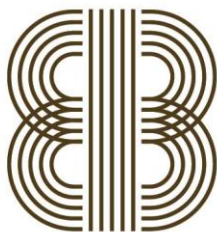


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E. BON HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
怡邦行控股有限公司

(Stock Code: 599)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance.

The Board wishes to inform shareholders and potential investors of the Company that preliminary assessment of the unaudited accounting information of the Group currently available to the Board (and such accounting information has not been audited by the Company's auditor) for the year ended 31 March 2017 indicates that the net profit for the year is expected to decrease by not less than 40% when compared to the net profit for the year ended 31 March 2016. Such decrease was mainly caused by a reduction in turnover in the markets of the People's Republic of China and Hong Kong.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in shares of the Company.

This Announcement is made by E. Bon Holdings Limited (the 'Company', together with its subsidiaries, the 'Group') pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the 'Listing Rules') and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 Laws of Hong Kong).

The Board of Directors of the Company (the 'Board') wishes to inform shareholders and potential investors of the Company that preliminary assessment of the unaudited accounting information of the Group currently available to the Board for the year ended 31 March 2017 indicates that the net profit for the year is expected to decrease by not less than 40% as compared to the net profit for the year ended 31 March 2016. Such decrease was mainly caused by a reduction in turnover in the market of the People's Republic of China. In addition, it is estimated that the turnover generated from the Hong Kong market for the year ended 31 March 2017 would be decreased when compared to that of the year ended 31 March 2016. The aforesaid factors make up an estimation of decrease in net profit for the year ended 31 March 2017 as compared to the previous financial year.

The information contained in this Announcement is based only on the Board's preliminary assessment with reference to the information currently available to the Board including the unaudited accounting information for the year ended 31 March 2017 of the Group, which has not been audited by the Company's auditor. The Company expects to announce its consolidated financial results for the year ended 31 March 2017 in June 2017. Therefore the actual financial results and reasons for decrease in net profit for the year ended 31 March 2017 may differ from the information set out in this Announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in shares of the Company.

By Order of the Board
E. Bon Holdings Limited
Tse Sun Fat, Henry
Chairman

Hong Kong, 4 May 2017

As at the date hereof, the Board of Directors comprises eight Directors, of which five are Executive Directors, namely Messrs. TSE Sun Fat, Henry, TSE Sun Wai, Albert, TSE Sun Po, Tony, TSE Hon Kit, Kevin and LAU Shiu Sun and three are Independent Non-executive Directors, namely Messrs. LEUNG Kwong Kin, J.P., WONG Wah, Dominic and WAN Sze Chung.