



E. BON HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

怡邦行控股有限公司

NEW ISSUE AND PLACING



Sponsor and Manager



REXCAPITAL (Hong Kong) Limited

Co-Sponsors



Polaris Securities (Hong Kong) Limited



Kingsway Capital Limited

Important:

If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.



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Number of Placing Shares: 48,000,000 Shares (subject to reallocation)
Number of New Issue Shares: 12,000,000 Shares (subject to reallocation)
Issue Price: HK\$1.20 per share
Nominal value: HK\$0.10 each
Stock Code: 599

Sponsor and Manager



REXCAPITAL (Hong Kong) Limited

Co-sponsors



Polaris Securities (Hong Kong) Limited



Kingsway Capital Limited

Underwriters

TingKong-RexCapital Securities International Limited
Polaris Securities (Hong Kong) Limited
Kingsway SW Securities Limited
Shun Loong Securities Company Limited
Sanfull Securities Limited
First Securities (HK) Limited
NSC Securities (Asia) Limited
TIS Taiwan International Securities (HK) Limited

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix VI to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other document referred to above.

28th March, 2000

EXPECTED TIMETABLE

2000

Latest time for lodging PINK

Application Form 3:30 p.m. on Thursday, 30th March

Latest time for lodging WHITE and YELLOW

Application Forms 12:00 noon on Friday, 31st March

Application lists open (*Note 1*) 11:45 a.m. on Friday, 31st March

Application lists close (*Note 1*) 12:00 noon on Friday, 31st March

Announcement of results of applications and
basis of allotment of New Issue Shares to be published
in Hong Kong Standard (in English) and
Hong Kong Economic Times (in Chinese) on or before

Thursday, 6th April

Refund cheques in respect of wholly or partially

unsuccessful applications posted on or before (*Note 2*) Friday, 7th April

Despatch of share certificates on or before (*Note 2*) Friday, 7th April

Dealings in the Shares on the Stock Exchange

commence on Wednesday, 12th April

Notes:

1. If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force at any time between 9:00 a.m. and 12:00 noon on 31st March, 2000 in Hong Kong, the application lists will not open and close in Hong Kong on that day. See the paragraph headed "Effect of bad weather on the opening of the application lists" in the section headed "How to apply for the Offer Shares" of this prospectus.
2. Applicants who apply for 500,000 New Issue Shares or above on **WHITE** or **YELLOW** Application Forms and indicate in their application forms their wish to do so may collect refund cheque and, where applicable, share certificates in person on the day as described in the paragraph headed "Collection/despatch of share certificates and refund cheques" in the section headed "How to apply for the Offer Shares" of this prospectus.

For details of the structure of the Offer, including conditions, see the section headed "Structure of the Offer" to this prospectus on page 76.